



nzx release+

GMT Bond Issuer Limited - interim result announcement

Date 23 November 2023

Release Immediate

GMT Bond Issuer Limited, a wholly owned subsidiary of Goodman Property Trust, has provided the NZX with its unaudited interim financial statements for the six months to 30 September 2023.

GMT Bond Issuer Limited received \$13.6 million of interest income and incurred \$13.6 million of interest expense during the period.

Lower revenue this period reflects the maturity of the GMB050 bonds in September 2023. The previous corresponding period also included revenue from the GMB030 bonds, which matured in June 2022.

S&P Global Ratings has rated all Goodman+Bonds and Green Bonds at BBB+.

The combined interim report of Goodman Property Trust and GMT Bond Issuer Limited was released today and is available at: <https://bit.ly/3t80ciJ>

For further information please contact:

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Attachments provided to NZX:

1. Goodman Property Trust and GMT Bond Issuer Limited Interim Report 2024
2. NZX Interim Result Announcement

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$3.0 billion, ranking it in the top 20 of all listed investment vehicles. The Trust is New Zealand's leading warehouse and logistics space provider. It has a substantial property portfolio, with a value of \$4.7 billion at 30 September 2023. The Trust also holds an investment grade credit rating of BBB from S&P Global Ratings.

The Manager of the Trust is Goodman (NZ) Limited, a subsidiary of the ASX listed Goodman Group. Goodman Group is an A\$82.9 billion specialist global manager of warehouse, logistics and data centre real estate.