



Market Release | 16 October 2023

Auckland Airport considers retail bond offer

Auckland International Airport Limited (“**Auckland Airport**”) is considering an offer of fixed rate bonds maturing in November 2029 to New Zealand retail investors and to institutional investors.

Any such offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as Auckland Airport’s existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released the week of 23 October 2023.

Auckland Airport has appointed ANZ and CBA as Joint Lead Managers.

Investors can register their interest with the Joint Lead Managers (details below) or a financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

A copy of a market update presentation to be made by Auckland Airport is **attached**.

Ends

For assistance, please contact:

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