



QUOTATION NOTICE: NZX DEBT MARKET

AUCKLAND INTERNATIONAL AIRPORT LIMITED (“AIA270”) NOTES

Company:	Auckland International Airport Limited (“AIA”)
Security Code:	AIA270
ISIN:	NZAIAD0270L6
Details of Issue:	NZ \$250,000,000 unsecured, unsubordinated, fixed rate notes
Offer Opening Date:	Tuesday, 24 October 2023
Offer Closing Date:	Thursday, 26 October 2023
Maturity Date:	Friday, 2 November 2029
Interest Rate:	6.22% per annum
Interest Payment Dates:	2 November and 2 May of each year until and including the Maturity Date
Date of First Interest Payment:	Thursday, 2 May 2024
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
Minimum Application Amount:	NZ \$10,000, with multiples of NZ \$1,000 thereafter
Minimum Holding:	NZ \$10,000, with multiples of NZ \$1,000 thereafter
Minimum Transferable Amount:	NZ \$1,000
Face Value:	NZ \$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	ANZ Bank New Zealand Limited and Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) taken together with the Supplemental Trust Deed dated 18 October 2023.



Issue Date:	Thursday, 2 November 2023
Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Friday, 3 November 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

Mark Peterson
Chief Executive Officer
NZX Limited

26 10 2023