



## QUOTATION NOTICE: NZX DEBT MARKET

### MERIDIAN ENERGY LIMITED ("MEL070") BONDS

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<b>Company:</b>	Meridian Energy Limited ("MEL")
<b>Security Code:</b>	MEL070
<b>ISIN:</b>	NZMELDT105C9
<b>Details of Issue:</b>	NZ\$300,000,000 unsecured, unsubordinated, fixed rate green bonds
<b>Offer Opening Date:</b>	Monday, 11 March 2024
<b>Offer Closing Date:</b>	Thursday, 14 March 2024
<b>Maturity Date:</b>	Thursday, 21 March 2030
<b>Interest Rate:</b>	5.40% per annum
<b>Interest Payment Dates:</b>	21 March and 21 September of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Saturday, 21 September 2024. This is a non-business day.  The first interest payment is to be made on Monday, 23 September 2024.
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day or such other date as is advised by the Registrar to Holders from time to time.
<b>Minimum Application Amount:</b>	NZ\$5,000, with multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000, with multiples of NZ\$1,000 thereafter
<b>Face Value:</b>	NZ\$1.00 per bond
<b>Supervisor:</b>	Trustees Executors Limited
<b>Joint Lead Managers:</b>	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch) ANZ Bank New Zealand Limited Craigs Investment Partners Limited Forsyth Barr Limited
<b>Trust Deed Dated:</b>	Master Trust Deed dated 1 December 2008 (as amended from time to time) as supplemented by a Supplemental Trust Deed dated 11 March 2024.



**Issue Date:** Thursday, 21 March 2024  
**Registrar:** Computershare Investor Services Limited  
**Settlement Status:** NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:** Friday, 22 March 2024

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**14 03 2024**