



QUOTATION NOTICE: NZX DEBT MARKET MERIDIAN ENERGY LIMITED (“MEL070”) BONDS

Company:	Meridian Energy Limited (“MEL”)
Security Code:	MEL070
ISIN:	NZMELDT105C9
Details of Issue:	NZ\$300,000,000 unsecured, unsubordinated, fixed rate green bonds
Offer Opening Date:	Monday, 11 March 2024
Offer Closing Date:	Thursday, 14 March 2024
Maturity Date:	Thursday, 21 March 2030
Interest Rate:	5.40% per annum
Interest Payment Dates:	21 March and 21 September of each year up to and including the Maturity Date.
Date of First Interest Payment:	Saturday, 21 September 2024. This is a non-business day. The first interest payment is to be made on Monday, 23 September 2024.
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day or such other date as is advised by the Registrar to Holders from time to time.
Minimum Application Amount:	NZ\$5,000, with multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000, with multiples of NZ\$1,000 thereafter
Face Value:	NZ\$1.00 per bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch) ANZ Bank New Zealand Limited Craigs Investment Partners Limited Forsyth Barr Limited
Trust Deed Dated:	Master Trust Deed dated 1 December 2008 (as amended from time to time) as supplemented by a Supplemental Trust Deed dated 11 March 2024.



Issue Date: Thursday, 21 March 2024
Registrar: Computershare Investor Services Limited
Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Friday, 22 March 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

Mark Peterson
Chief Executive Officer
NZX Limited

14 03 2024