



QUOTATION NOTICE: NZX DEBT MARKET

ANZ BANK NEW ZEALAND LIMITED ("ANBHD") PERPETUAL PREFERENCE SHARES

Company:	ANZ Bank New Zealand Limited ("ANB")
Security Code:	ANBHD
ISIN:	NZANBEP002C6
Details of Issue:	NZ\$275,000,000 of perpetual preference shares ("PPS").
Offer Opening Date:	Monday, 4 March 2024
Offer Closing Date:	11.00am on Friday, 8 March 2024
Maturity Date:	Not applicable
Rate Reset Date:	19 March 2030 and each quarterly Scheduled Distribution Payment Date after that date
Distribution Rate:	7.60% per annum until 19 March 2030. After this date, the distribution rate will be a floating rate.
Distribution Payment Dates:	19 March, 19 June, 19 September, and 19 December in each year and, if the PPS are redeemed, the date on which the PPS are redeemed.
Date of First Distribution Payment:	Wednesday, 19 June 2024
First Distribution Paid To:	Holder as at the close of business on the Record Date.
Record Date:	10 calendar days before the relevant Distribution Payment Date, or if that date is not a business day, the immediately preceding business day.
Early Call Dates:	19 March 2030 and each quarterly Scheduled Distribution Payment Date after that date, or at any time if a Tax Event or Regulatory Event occurs.
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per PPS
Supervisor:	Not applicable
Lead Manager:	ANZ Bank New Zealand Limited, Craigs Investment Partners Limited, Forsyth Barr Limited, Hobson Wealth Partners Limited and Jarden Securities Limited.



Trust Deed Dated:	N/A
Issue Date:	Tuesday, 19 March 2024
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Wednesday, 20 March 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

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