

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX/ASX

and

To New Talisman Gold Mines Ltd

Relevant event being disclosed: Partial Conversion of Convertible Debt Security

Date of relevant event: **26 February 2024**

Date this disclosure made: **1 March 2024**

Date last disclosure made: **16 March 2023**

Substantial product holder(s) giving disclosure

Full name(s): Hamish Edward Elliot Brown

Summary of substantial holding

Class of quoted voting products: ordinary shares

Summary for Hamish Edward Elliot Brown

For **this** disclosure,—

- (a) total number held in class: **91,500,000**
- (b) total in class: **458,029,555**
- (c) total percentage held in class: **19.98%**

For **last** disclosure,—

- (a) total number held in class: **75,000,000**
- (b) total in class: **414,875,148**
- (c) total percentage held in class: **18.08%**

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: **Partial Conversion of Convertible Debt Security allotment 16,500,000 ordinary shares at NZD 0.01675 amounting to NZ\$267,375**

Certification

I, Hamish Edward Elliott Brown, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

