

## DISCLOSURE OF CEASING TO HAVE SUBSTANTIAL HOLDING

Section 279, Financial Markets Conduct Act 2013

**TO NZX LIMITED** (NZCN 1266120)

and

**TO THE WAREHOUSE GROUP LIMITED** (NZCN 611207)

Date this disclosure made: 3 June 2024

Date last disclosure made: 9 May 2018

Date on which substantial holding ceased: 31 May 2024

### **SUBSTANTIAL PRODUCT HOLDER(S) GIVING DISCLOSURE**

Full name(s): **JAMES PASCOE LIMITED** (NZCN 44107)

### **SUMMARY OF PREVIOUS SUBSTANTIAL HOLDING**

Class of quoted voting products: ordinary shares

#### **Summary for JAMES PASCOE LIMITED**

For **last** disclosure:

- (a) Total number held in class: 69,333,940
- (b) Total in class: 346,843,120
- (c) Total percentage held in class: 19.99%

For current holding **after** ceasing to have substantial holding:

- (a) Total number held in class: 0
- (b) Total in class: 346,843,120
- (c) total percentage held in class: 0%

### **DETAILS OF TRANSACTIONS AND EVENTS GIVING RISE TO CEASING OF SUBSTANTIAL HOLDING**

On 31 May 2024 James Pascoe Investments Limited (as purchaser and transferee) and James Pascoe Limited (as seller and transferor) entered into an Agreement for Sale and Purchase of Shares pursuant to which James Pascoe Investments Limited acquired 69,333,940 ordinary shares held in The Warehouse Group Limited from James Pascoe Limited with effect from 11.59pm on 31 May 2024 for a nominal consideration given the intragroup nature of this transfer.

### **ADDITIONAL INFORMATION**

Address of James Pascoe Limited: 29 Union Street, Auckland 1010, New Zealand

Contact details: Kevin Brian Turner, 093778351, [kevint@jpl.net.nz](mailto:kevint@jpl.net.nz)

**CERTIFICATION**

I, Kevin Brian Turner, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and I am duly authorised to make this disclosure by all persons for whom it is made.



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Signature

31 May 2024

Date