



Announcement Summary

**Entity name**  
AUCKLAND INTERNATIONAL AIRPORT LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday September 19, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIA	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	172,661,870	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUCKLAND INTERNATIONAL AIRPORT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

085819156

**1.3 ASX issuer code**

AIA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/9/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2024 08:44	New - Proposed issue of securities - AIA	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Retail offer shares are expected to be allotted 11/10/24 and the number depends on take up by eligible shareholders, issue price, and is subject to AIA's discretion to accept oversubscriptions / scale applications in proportion to existing holdings.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

AIA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

20/9/2024

#### Issue details

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**Number of +securities to be quoted**

172,661,870

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 6.95000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares have been issued at NZD \$6.95 per share or AUD \$6.38844 (as applicable), with the AUD amount based on the average NZD:AUD rate determined by a forward foreign exchange swap contract entered into by Jarden during 16-17 September 2024.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,652,895,611

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	590,242