



QUOTATION NOTICE: NZX DEBT MARKET

AIR NEW ZEALAND LIMITED ("AIR030")

Company:	Air New Zealand Limited ("AIR")
Security Code:	AIR030
ISIN:	NZAIRD0030L8
Details of Issue:	\$100 million of unsecured, unsubordinated, fixed rate bonds
Offer Opening Date:	Monday, 17 October 2022
Offer Closing Date:	12.00pm NZT Thursday, 20 October 2022
Maturity Date:	Thursday, 27 April 2028
Interest Rate:	6.61% per annum
Interest Payment Dates:	27 April and 27 October of each year up to and including the Maturity Date or, if such date is not a business day, the immediately following business day with no adjustment to be made to the amount payable as a result of the delay in payment
Date of First Interest Payment:	Thursday, 27 April 2023
First Interest Paid To:	Holder on Record Date
Record Date:	5.00pm on the date that is 10 calendar days before the relevant Interest Payment Date. If the record date falls on a day which is not a Business Day, the record date will be the immediately following Business Day
Minimum Application Amount:	\$5,000, with multiples of \$1,000 thereafter
Minimum Holding:	\$5,000 (or \$1,000 in the case of amounts held by NZX registered brokers and registered banks)
Minimum Transferable Amount:	\$1,000 (or such lesser amount as Air New Zealand may from time to time permit) subject to the Minimum Holding amount set out above
Face Value:	\$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	ANZ Bank New Zealand Limited, Forsyth Barr Limited, Jarden Securities Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (joint lead managers)
Trust Deed Dated:	Master Trust Deed dated 12 October 2016 as amended and restated on 8 July 2022, as modified and supplemented by the supplemental deed dated 17 October 2022



Issue Date:	Thursday, 27 October 2022
Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Friday, 28 October 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a faint, light blue circular watermark or background.

Mark Peterson
Chief Executive Officer
NZX Limited

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