

Stock exchange listings: New Zealand (NZX: AIR) / Australia (ASX: AIZ) / ADR (OTC: ANZLY)

MARKET ANNOUNCEMENT

20 October 2022

Air New Zealand Limited Retail Bond Offer Books Close

Following the successful bookbuild process for its offer of 5.5 year, unsubordinated, unsecured, fixed rate bonds (**Bonds**), Air New Zealand Limited confirms today that the offer has closed and NZ\$100 million of Bonds have been allocated to participants (or their clients) in the bookbuild process.

There was no public pool for the offer (whether via an online website, platform or otherwise), with all of the Bonds (including oversubscriptions) allocated to clients of the Joint Lead Managers (**JLMs**), institutional investors and other primary market participants invited to participate in the bookbuild.

The issue margin for the Bonds has been set at 1.50% per annum and the interest rate will be announced later today along with the release of the final terms sheet.

Investors should contact a JLM as listed below or their usual financial adviser for more details.

Joint Lead Managers



0800 269 476



FORSYTH BARR

0800 367 227



JARDEN

0800 005 678



0800 772 142

Ends.

Authorised for release to NZX and ASX by:

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