



NZX Limited
Level 1, NZX Centre
11 Cable Street
PO Box 2959
Wellington 6140
New Zealand
Tel +64 4 472 7599

www.nzx.com

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 24 February 2023
Subject: Ryman Healthcare Limited (RYM) – Number of Retail Entitlements ("RYMRA") and RYM Ordinary Shares ("RYM") quoted

Message:

Further to the announcement released by Ryman Healthcare Limited ("RYM") today at 5.25pm and following issuance of 108,321,461 RYM ordinary shares under the Institutional Offer, NZX Operations (NZXO) provides the following update to the number of retail entitlements quoted on the NZX Main Board ("RYMRA") and RYM ordinary shares quoted on the NZX Main Board ("RYM").

Following the settlement and allotment of RYM ordinary shares under the Institutional Offer:

- (a) the number of RYM ordinary shares in NZX's systems will be adjusted from 504,671,258 to 615,487,001. Please note this change also includes an adjustment to include 2,494,282 shares currently held by custodians under RYM's share schemes; and
- (b) the number of quoted retail entitlements will be adjusted from 72,147,848 to 72,155,393.

The adjustments have been made in NZX's systems, and will be reflected on nzx.com from Monday, 27 February 2023.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS