



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	ANZ Bank New Zealand Limited ("ANZ")
NZX ticker code	ANB
Class of financial product	Unsecured unsubordinated fixed rate bonds (ANB180)
ISIN (If unknown, check on NZX website)	NZANBDT025C4
Currency	NZD
Section 2: Capital change details	
Number issued	500,000,000
Nominal value (if any)	\$500,000,000
Issue price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	<p><u>Reason for issue:</u> General business purposes</p> <p><u>Specific authority for issue:</u> Board resolutions dated 15 April 2010 and 3 September 2015 and the Deed Poll dated 18 January 2006 (as most recently amended and restated on 12 October 2020)</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	500,000,000  Nil Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolutions dated 15 April 2010 and 3 September 2015 and the Deed Poll dated 18 January 2006 (as most

	recently amended and restated on 12 October 2020)
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the terms sheet for the offer
Date of issue	16/02/2023
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Penny Dell Treasurer, ANZ
Contact person for this announcement	Penny Dell Treasurer, ANZ
Contact phone number	+64 4 439 2474
Contact email address	<a href="mailto:nztreasurer@anz.com">nztreasurer@anz.com</a>
Date of release through MAP	17/02/2023