

NZDX Announcement

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ANZ bond offer – interest rate set

ANZ Bank New Zealand Limited (**ANZ**) confirmed today that the interest rate for its offer of NZ\$500 million unsecured unsubordinated fixed rate bonds maturing 16 February 2028 (**Bonds**) has been set at 5.22% per annum.

The Bonds are expected to be issued on 16 February 2023 and quoted on the NZX Debt Market under the ticker code ANB180.

More information on the offer is contained in the Final Terms Sheet for the offer, which will be available at www.anz.co.nz/about-us/media-centre/investor-information/senior-bonds.

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