

Market Announcement

20 December 2022

ANZ Group Holdings Limited (ASX: ANZ) – Admission and Quotation

Description

Following lodgement with the Australian Securities & Investments Commission of the court orders approving Australia and New Zealand Banking Group Limited's scheme of arrangement with its shareholders that will establish ANZ Group Holdings Limited as the new head entity of the ANZ Group ('Scheme'), ANZ Group Holdings Limited is expected to be admitted to the Official List of ASX later today, Tuesday, 20 December 2022.

It is anticipated that the securities of ANZ Group Holdings Limited will commence quotation at 10:00am AEDT (+/- 15 seconds) on Wednesday, 21 December 2022 initially on a deferred settlement basis. A detailed indicative timetable is included on the following page.

No funds were raised by ANZ Group Holdings Limited in conjunction with its listing on ASX.

Australia and New Zealand Banking Group Limited (ASX: AN3) Change of Admission Category

Following the Scheme becoming effective, Australia and New Zealand Banking Group Limited will remain admitted to the Official List and its listing category will be changed from ASX Listing to ASX Debt Listing with effect from the commencement of trading on Wednesday, 21 December 2022 in order to continue the quotation on the ASX of five series of Capital Notes and ten series of wholesale debt securities ('together, the Notes'). Details of the Notes and change in ASX codes are in the section headed 'Australia and New Zealand Banking Group Limited Notes' on page 3.

Quotation information

| | |
|------------------------|--|
| Quoted securities | Fully paid ordinary shares: 3,003,366,782 |
| ASX code | ANZ |
| Time | 10:00am AEDT |
| Date | Wednesday, 21 December 2022 |
| ASX trade abbreviation | ANZ GROUP |
| ISIN | AU000000ANZ3 ¹ |
| Registered office | ANZ Group Holdings Limited Address: ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands VIC 3008 Phone: (03) 8654 0000 Email: investor.relations@anz.com |
| Company secretary | Simon Pordage |
| Share Registry | Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 |

¹ During the deferred settlement period, the ISIN of ANZDA is AU0000261372.

| | |
|------------------------------------|--|
| | Phone: (03) 9415 4024 Email: anzshareregistry@computershare.com.au |
| Balance date | 30 September |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Victoria |
| Dividend policy | See Section 4.11(c) of the Explanatory Memorandum for the Scheme |
| Activities | Non-operating holding company owning all ANZ Group businesses and assets. ANZ provides banking and financial products and services to individual and business customers. |
| Lead manager | Not applicable |
| Underwriter | Not applicable |
| ASX restricted securities | Nil |
| Other securities not quoted | 7,024,446 unquoted options/rights |

Timetable

The following timetable is expected to apply.

| Date | Event |
|-----------------------------|--|
| Tuesday, 20 December 2022 | Last day of trading ordinary shares in Australia and New Zealand Banking Group Limited (ASX: ANZ) Last day of trading Capital Notes with existing ASX codes (ASX: ANZPF, ANZPG, ANZPH, ANZPI, ANZPJ) |
| Wednesday, 21 December 2022 | Commencement of trading of ANZ Group Holdings Limited shares on a deferred settlement basis at 10:00am AEDT (+/- 15 seconds) (ASX: ANZDA) Commencement of trading of Capital Notes on a deferred settlement basis at 10:00am AEDT (+/- 15 seconds) (ASX: AN3PF, AN3PG, AN3PH, AN3PI, AN3PJ) |
| Thursday, 22 December 2022 | Scheme record date |
| Tuesday, 3 January 2023 | Implementation date and last day of deferred settlement trading Eligible shareholders receive ANZ Group Holdings Limited shares |
| Wednesday, 4 January 2023 | Commencement of trading of ANZ Group Holdings Limited shares (ASX: ANZ) on a normal (T+2) basis Commencement of trading of Capital Notes (ASX: AN3PF, AN3PG, AN3PH, AN3PI, AN3PJ) on a normal (T+2) basis |
| Friday, 6 January 2023 | First settlement date for all on market trades conducted on a deferred settlement basis between 21 December 2022 and 3 January 2023 and first settlement of trades conducted on a normal (T+2) basis on 4 January 2023 |

Australia and New Zealand Banking Group Limited Notes

The table below lists the Notes of Australia and New Zealand Banking Group Limited quoted on ASX. From the commencement of trading on 21 December 2022, the ASX codes for the Notes will change from the code in the column 'Current code' to the code in the column 'New code'.

| Current code | New code | Security Description |
|--------------|----------|--|
| ANZPF | AN3PF | ANZ Capital Notes 3 |
| ANZPG | AN3PG | ANZ Capital Notes 4 |
| ANZPH | AN3PH | ANZ Capital Notes 5 |
| ANZPI | AN3PI | ANZ Capital Notes 6 |
| ANZPJ | AN3PJ | ANZ Capital Notes 7 |
| ANZHAY | AN3HAY | AUD 265,000,000 3.40% Fixed Rate Subordinated Notes due December 2039 |
| ANZHAV | AN3HAV | AUD 225,000,000 4.75% Fixed Rate Subordinated Notes due September 2032 |
| ANZHAX | AN3HAX | EUR 1,000,000,000 1.125% Fixed Rate Subordinated Notes due November 2029 |
| ANZHAW | AN3HAW | EUR 750,000,000 0.625% Fixed Rate Notes due February 2023 |
| ANZHAU | AN3HAU | USD 1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities |
| ANZHBA | AN3HBA | AUD 330,000,000 3.00% Fixed Rate Subordinated Notes due December 2040 |
| ANZHAZ | AN3HAZ | AUD 195,000,000 2.92% Fixed Rate Subordinated Notes due December 2040 |
| ANZHBB | AN3HBB | EUR 750,000,000 0.669% Fixed Rate Subordinated Notes due May 2031 |
| ANZHBC | AN3HBC | GBP 500,000,000 1.809% Fixed Rate Subordinated Notes due September 2031 |
| ANZHBD | AN3HBD | SGD 600,000,000 4.500% Fixed Rate Subordinated Notes due December 2032 |

Each of ANZHAY, ANZHAV, ANZHAX, ANZHAW, ANZHAU, ANZHBA, ANZHAZ, ANZHBB, ANZHBC and ANZHBD (and, from commencement of trading on 21 December 2022, each of AN3HAY, AN3HAV, AN3HAX, AN3HAW, AN3HAU, AN3HBA, AN3HAZ, AN3HBB, AN3HBC, AN3HBD) are wholesale debt securities quoted on the ASX wholesale debt securities market.

What do I need to do and by when?

For further information, please refer to the [Explanatory Memorandum for the Scheme](#) or ANZ's recent disclosures.

Need more information?

For further information, please call the ANZ Shareholder Information Line 1800 11 33 99 (within Australia) +61 3 9415 4010 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Gerraty

Head of Listings Compliance (Melbourne)