



## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Ryman Healthcare Limited
NZX ticker code	RYM
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRYME0001S4
Currency	NZD
Section 2: Capital change details	
Number issued	5,706,029
Nominal value (if any)	N/A
Issue price per security	\$6.1405
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.1469%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	Issue of shares pursuant to an Underwriting Agreement with Craigs Investment Partners Limited
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	503,211,747 ordinary shares after the issue (excluding Treasury Stock) 2,494,282 ordinary shares held as Treasury Stock after the issue

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Directors' resolution dated 9 December 2022
Terms or details of the issue (for example: restrictions, escrow arrangements)	Issue of 5,706,029 ordinary shares pursuant to an Underwriting Agreement with Craigs Investment Partners Limited
Date of issue	16/12/2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Deborah Marris
Contact person for this announcement	Deborah Marris
Contact phone number	+64 3 366 4069
Contact email address	deborah.marris@rymanhealthcare.com
Date of release through MAP	16/12/2022