



## Announcement Summary

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**Name of entity**

SUMMERSET GROUP HOLDINGS LIMITED

**Announcement type**

New announcement

**Date of this announcement**

12/4/2023

**ASX Security code and description of the class of +securities the subject of the buy-back**

SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**The type of buy-back is:**

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ARBN

### Registration number

164228399

### 1.3 ASX issuer code

SNZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/4/2023

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Employee share scheme buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

233,239,667

**3A.2 Total number of +securities proposed to be bought back**

266,792

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**      **3A.9a.2 Buy-back price per +security**

NZD - New Zealand Dollar

4.95000000

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

☒ No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No



## Part 3C - Key dates

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### Employee Share Scheme, Selective and Other Buy-Backs

#### 3C.1 Anticipated date buy-back will occur

12/4/2023

## Part 3D - Other Information

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#### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shares acquired pursuant to a share buyback of forfeited plan shares in relation to Summerset Group Holdings Limited's employee share plans, as set out in more detail in the disclosure document dated 23 March 2023 (released on NZX and ASX). Shares will be cancelled on acquisition and will not be held as treasury stock.