



QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED (“KFL”) WARRANTS

Company:	Kingfish Limited (“KFL”)
Warrants Security Code:	KFLWH
ISIN:	NZKFLE0014S3
Details of Security to be Quoted:	Approximately 83,100,000 new warrants to subscribe for ordinary shares.
Ratio (Warrants:Shares):	1:4
Exercise Price:	\$1.37 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Kingfish.
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Kingfish upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 5 July 2023
Allotment Date:	Thursday, 6 July 2023
Last Trading Date:	Wednesday, 24 July 2024
Exercise Date:	Friday, 26 July 2024 (5:00pm NZT)
Announcement of final Exercise Price:	Week commencing 10 June 2024 and no later than Friday, 14 June 2024
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 10 July 2023
Expected Commencement of Trading on the NZX Main Board:	Friday, 7 July 2023

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a stylized flourish at the end.

Mark Peterson
Chief Executive Officer
NZX Limited

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