



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

NEWS RELEASE

Mercury Green Bond offer – books closed

9 JUNE 2023 – Following the bookbuild process for its offer of 5 year unsecured, unsubordinated fixed rate green bonds (Green Bonds), Mercury NZ Limited (Mercury) confirmed today that the offer has closed and \$150 million of Green Bonds have been allocated to the participants (or their clients) involved in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The issue margin for the Green Bonds has been set at 1.05% per annum and the interest rate will be announced later today alongside the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

Arranger, Green Bond Co-ordinator for this offer and Joint Lead Manager



0800 269 476

Joint Lead Managers



0800 226 263



0800 367 227

ENDS

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ABOUT MERCURY NZ LIMITED

Mercury generates electricity from 100% renewable sources: hydro, geothermal and wind.

We are also a retailer of electricity, gas, broadband and mobile services.

We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding in the Company.

Visit us at: www.mercury.co.nz

