



## QUOTATION NOTICE: NZX DEBT MARKET

### PRECINT PROPERTIES NEW ZEALAND LTD (“PCTHB”) NOTES

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<b>Company:</b>	Precinct Properties New Zealand Limited (“PCT”)
<b>Security Code:</b>	PCTHB
<b>ISIN:</b>	NZPCTDG002C4
<b>Details of Issue:</b>	NZ \$65 million subordinated, convertible notes
<b>Offer Opening Date:</b>	Monday, 4 September 2023
<b>Offer Closing Date:</b>	Thursday, 7 September 2023 – Priority Offer Friday, 8 September 2023 – General Offer
<b>Maturity Date:</b>	Monday, 21 September 2026
<b>Interest Rate:</b>	7.56% per annum
<b>Interest Payment Dates:</b>	21 September, 21 December, 21 March, and 21 June of each year
<b>Date of First Interest Payment:</b>	Thursday, 21 December 2023
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	NZ\$1,000 – for Priority Offer NZ\$5,000 – for General Offer
<b>Minimum Holding:</b>	NZ\$1,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000
<b>Face Value:</b>	NZ\$1.00 per bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Joint Lead Managers:</b>	Jarden Securities Limited as Lead Arranger and Joint Lead Manager  Craigs Investment Partners Limited and Forsyth Barr Limited as Joint Lead Managers
<b>Trust Deed Dated:</b>	Master Trust Deed dated 27 November 2014 (as amended from time to time) and Supplemental Trust Deed (2026 Notes) dated 25 August 2023 (as amended on 1 September 2023), and replacement Product Disclosure Statement dated 1 September 2023



<b>Issue Date:</b>	Thursday, 21 September 2023
<b>Registrar:</b>	Computershare Investor Services Limited ("RMLT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Friday, 22 September 2023

A handwritten signature in blue ink, appearing to read "M Peterson", with a stylized flourish at the end.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**08 09 2023**