



QUOTATION NOTICE: NZX DEBT MARKET

PRECINT PROPERTIES NEW ZEALAND LTD (“PCTHC”) NOTES

Company:	Precinct Properties New Zealand Limited (“PCT”)
Security Code:	PCTHC
ISIN:	NZPCTDG003C2
Details of Issue:	NZ \$85 million subordinated, convertible notes
Offer Opening Date:	Monday, 4 September 2023
Offer Closing Date:	Thursday, 7 September 2023 – Priority Offer Friday, 8 September 2023 – General Offer
Maturity Date:	Tuesday, 21 September 2027
Interest Rate:	7.53% per annum
Interest Payment Dates:	21 September, 21 December, 21 March, and 21 June of each year
Date of First Interest Payment:	Thursday, 21 December 2023
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$1,000 – for Priority Offer NZ\$5,000 – for General Offer
Minimum Holding:	NZ\$1,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	Jarden Securities Limited as Lead Arranger and Joint Lead Manager Craigs Investment Partners Limited and Forsyth Barr Limited as Joint Lead Managers
Trust Deed Dated:	Master Trust Deed dated 27 November 2014 (as amended from time to time) and Supplemental Trust Deed (2027 Notes) dated 25 August 2023 (as amended on 1 September 2023), and replacement Product Disclosure Statement dated 1 September 2023



Issue Date: Thursday, 21 September 2023

Registrar: Computershare Investor Services Limited ("RMLT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Friday, 22 September 2023

A handwritten signature in blue ink, appearing to read "M Peterson", is written over a faint, light blue circular watermark.

Mark Peterson
Chief Executive Officer
NZX Limited

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