



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Updated June 2023

Section 1: Issuer information (mandatory)				
Name of issuer	Black Pearl Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	BPG			
ISIN (If unknown, check on NZX website)	NZBPGE0004S2			
Name of Registry	Link Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	18/10/2023			
Ex Date (one business day before the Record Date)	17/10/2023			
Currency	NZD			
Section 6: Share Purchase Plans/retail offer				
Number of Financial Products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to 9,047,514 ordinary shares in BPG (in accordance with NZX Listing Rules 4.3.1 and 4.5.1).			
Minimum application amount (if any)	N/A			
Maximum application amount per financial product holder	\$5,000 (with the ability to accept oversubscriptions)			
Subscription price per Financial Product	\$0.51			
Scaling reference date	By reference to holdings at Record Date			
Closing date	07/11/2023			
Allotment date	14/11/2023			

Section 7: Authority for this announcement (mandatory)

Name of person authorised to make this announcement	Karen Cargill
Contact person for this announcement	Karen Cargill
Contact phone number	+64 21 135 5183
Contact email address	karen.cargill@blackpearlmail.com
Date of release through MAP	10/10/2023

