



QUOTATION NOTICE: NZX DEBT MARKET

AUCKLAND COUNCIL ("AKC150") GREEN BONDS

Company:	Auckland Council ("AKC")
Security Code:	AKC150
ISIN:	NZAKCDT595C8
Details of Issue:	NZ \$300 million secured, unsubordinated, fixed rate Green Bonds
Offer Opening Date:	Monday, 18 September 2023
Offer Closing Date:	Wednesday, 20 September 2023
Maturity Date:	Wednesday, 27 September 2028
Interest Rate:	5.734% per annum
Interest Payment Dates:	27 March and 27 September of each year until maturity
Date of First Interest Payment:	Wednesday, 27 March 2024
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Green Bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand, Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch), and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
Issue Date:	Wednesday, 27 September 2023
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Thursday, 28 September 2023

A handwritten signature in blue ink, appearing to read 'M. Peterson', with a long horizontal flourish extending to the right.

**Mark Peterson
Chief Executive Officer
NZX Limited**

20 09 2023