



## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL (“AKC150”) GREEN BONDS

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<b>Company:</b>	Auckland Council (“AKC”)
<b>Security Code:</b>	AKC150
<b>ISIN:</b>	NZAKCDT595C8
<b>Details of Issue:</b>	NZ \$300 million secured, unsubordinated, fixed rate Green Bonds
<b>Offer Opening Date:</b>	Monday, 18 September 2023
<b>Offer Closing Date:</b>	Wednesday, 20 September 2023
<b>Maturity Date:</b>	Wednesday, 27 September 2028
<b>Interest Rate:</b>	5.734% per annum
<b>Interest Payment Dates:</b>	27 March and 27 September of each year until maturity
<b>Date of First Interest Payment:</b>	Wednesday, 27 March 2024
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	NZ\$5,000
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000
<b>Face Value:</b>	NZ\$1.00 per Green Bond
<b>Supervisor:</b>	Trustees Executors Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited, Bank of New Zealand, Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch), and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
<b>Issue Date:</b>	Wednesday, 27 September 2023
<b>Registrar:</b>	Computershare Investor Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Thursday, 28 September 2023

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue circular watermark or seal.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**20 09 2023**