



QUOTATION NOTICE: NZX DEBT MARKET VECTOR LIMITED BONDS ("VCT100")

Company:	Vector Limited (NS) ("VCT")
Security Code:	VCT100
ISIN:	NZVCTDT013C8
Details of Issue:	225,000,000 unsecured, unsubordinated, fixed rate 6 year bonds
Opening Date:	Monday, 15 November 2021
Closing Date:	Thursday, 18 November 2021
Interest Rate:	3.69% per annum
Maturity Date	Friday, 26 November 2027
Interest Payment Dates:	26 May and 26 November each year (or if that scheduled day is not a Business Day, the next Business Day without adjustment, interest or further payment as a result thereof) until and including the Maturity Date.
Date of First Interest Payment:	26 May 2022
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 with multiples of NZ\$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Craigs Investment Partners Limited, Forsyth Barr Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch).
Trust Deed Dated:	Master Trust Deed dated 29 April 2019 as modified and supplemented by the supplemental



deed dated 15 November 2021 and Terms Sheet dated 18 November 2021.

Issue Date:

Friday, 26 November 2021

Registrar:

Computershare Investor Services Limited

Settlement Status:

NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market:

Monday, 29 November 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a stylized, flowing script.

**Mark Peterson
Chief Executive Officer
NZX Limited**

18 November 2021