

17 November 2021

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES) – Return of Capital announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of a return of capital in respect of the Underlying Securities:

<b>Underlying Securities</b>	Wesfarmers Limited
<b>Entitlement type</b>	Return of Capital
<b>Amount</b>	\$2.000 per security
<b>Ex Return of Capital date</b>	18 November 2021
<b>Record Date</b>	19 November 2021
<b>Payment Date</b>	On or about 2 December 2021

As detailed in the Westpac SFIs Product Disclosure Statement (“PDS”) and the Terms of Issue, the return of capital has been applied to reduce the Completion Payment of the Westpac SFIs. The new Completion Payment will become effective from the ex return of capital date. The following series of Westpac SFIs will commence trading ex return of capital on the same date as the Underlying Securities are ex return of capital.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Return of Capital amount applied to reduce Completion Payment</b>	<b>New Completion Payment</b>
WESSWA	\$1.3077	\$2.0000	\$0.0000
WESSWB	\$14.8531	\$2.0000	\$12.8531

**Accelerated Completion Date for WESSWA**

Following the reduction of the Completion Payment for WESSWA to \$0.0000 and pursuant to clause 12.1(a)(iv) of the Terms of Issue, Westpac has determined to fix an Accelerated Completion Date for the relevant Westpac SFIs of 6 December 2021.

ASX Code	Previous Completion Payment	Return of Capital amount applied to reduce Completion Payment	New Completion Payment	Interest refund amount	Surplus cash amount per Westpac SFI
WESSWA	\$1.3077	\$2.0000	\$0.0000	\$0.0000	\$0.6923

WESSWA will be suspended from trading on the ASX at the close of trading on 17 November 2021 and subsequently delisted after the close of trading on 6 December 2021.

Should you require us to manually make a market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.