

News Release

For release: 12 November 2021

Further information on ANZ's DRP Neutralisation

Further to ANZ's announcement on 28 October 2021 that it plans to neutralise the impact of shares allocated under the Dividend Reinvestment Plan (DRP) in relation to the Final 2021 Dividend, we further advise that:

- UBS AG, Australia Branch has been appointed to execute the on-market share purchase through its related body corporate, UBS Securities Australia Limited.
- Shares up to a value of approximately \$204 million are expected to be purchased on-market to satisfy our obligations under the DRP.
- The DRP pricing period begins today and finishes on 25 November 2021 (inclusive) subject to the DRP rules. The on-market purchase of shares may occur during the DRP pricing period.

DRP participants do not need to take any action in respect of this in order to receive shares under the DRP.

ANZ does not intend to purchase shares in relation to the current \$1.5 billion buyback during this period.

For media enquiries contact:

Stephen Ries
Tel: +61 409 655 551

For shareholder enquiries contact:

Computershare
1800 11 33 99
0800 174 007 (within New Zealand)
+613 9415 4010 (international callers)

Approved for distribution by ANZ's Continuous Disclosure Committee