

Structured Investments
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20 October 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Aristocrat Leisure Limited (ALL)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in ALL:

ALLSWB

On 18 October 2021, ALL announced an underwritten 1 for 20.56 pro-rata accelerated renounceable entitlement offer with retail rights trading ("Entitlement Offer") at an offer price of \$41.85 per new share.

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 22 October 2021. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to make a manual market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.