

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Blackwell Global Holdings Limited

Relevant event being disclosed: **Movement of 1% or more in substantial holding**

Date of relevant event: **(a) 28 January 2020 (b) 15 October 2021**

Date this disclosure made: **19 October 2021**

Date last disclosure made: **18 July 2017**

Substantial product holder(s) giving disclosure

Full name(s): **Blackwell Global Group Limited**

Summary of substantial holding

Class of quoted voting products: **Fully Paid Ordinary Shares**

Summary for **Blackwell Global Group Limited**

For **this** disclosure,—

(a) total number held in class: **382,929,770**

(b) total in class: **573,759,059**

(c) total percentage held in class: **66.740%**

For **last** disclosure,—

(a) total number held in class: **249,001,199**

(b) total in class: **439,830,488**

(c) total percentage held in class: **56.612%**

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: **(a) Conversion of convertible notes pursuant to the Convertible Note Subscription Agreement dated 4 July 2017 (b) Capitalisation of \$500,000 secured bonds by issue of shares to Blackwell Global Group Limited as approved by shareholders at annual meeting on 28 September 2021.**

Details after relevant event

Details for **Blackwell Global Group Limited**

Nature of relevant interest(s): **Registered holder and beneficial owner of financial products**

For that relevant interest,—

- (a) number held in class: **382,929,770**
- (b) percentage held in class: **66.74%**
- (c) current registered holder(s): **Nil**
- (d) registered holder(s) once transfers are registered: **Blackwell Global Group Limited**

Additional information

Address of substantial product holder: **Prudential Tower, 30 Cecil Street, Unit 19-01/02, Singapore 049712**

Contact details: **Anthony Harper Lawyers, Level 6, 66 Wyndham Street, PO Box 2646, Auckland 1140**

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: **Nil**

Certification

I, **Kaw Sing Chai**, a Director of **Blackwell Global Group Limited**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.



19.10.21