

15 October 2021

Offer closed for 6-year retail green bond

Following a successful bookbuild process for its green bond offer, Auckland Council confirmed today that the offer of green bonds maturing on 20 October 2027 has closed and NZ\$300,000,000 of secured, unsubordinated six year fixed rate green bonds have been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the green bonds has been set at 0.32 per cent per annum and the interest rate will be announced later today, with the final Terms Sheet to follow.

Ends

For assistance, please contact:

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