



Market Release | 1 November 2021

Auckland Airport investor presentation in relation to intended retail bond offer

As announced on 1 November 2021 Auckland International Airport Limited (“**Auckland Airport**”) is considering an offer of fixed rate bonds maturing in November 2026 to New Zealand retail investors and to institutional investors.

The offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as Auckland Airport’s existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released prior to the offer opening, which is expected to be on or around 8 November 2021.

A copy of an investor presentation to be made by Auckland Airport is **attached**.

Investors can register their interest with the Joint Lead Managers (details below) or a financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

Ends

For assistance, please contact:

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