

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

21 October 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Aristocrat Leisure Limited (ALL)

Westpac Banking Corporation (“Westpac”) is the issuer of the following series of Westpac Self-Funding Instalments (“Westpac SFIs”) over securities in ALL:

ALLSWB

On 18 October 2021, ALL announced an underwritten 1 for 20.56 pro-rata accelerated renounceable entitlement offer with retail rights trading (“Entitlement Offer”) at an offer price of \$41.85 per new share.

In response to the Entitlement Offer, in accordance with clause 23 of the Terms of Issue, Westpac has sold the entitlements at an average price of \$5.25 per entitlement. As a result, holders will have their Completion Payment reduced by \$0.2554 per Westpac SFI.

The new Completion Payment is effective from the date of this notice. The following Westpac SFIs will commence trading on an adjusted basis on 22 October 2021:

ASX Code	Previous Completion Payment	Amount of reduction to Completion Payment	New Completion Payment
ALLSWB	\$15.7265	\$0.2554	\$15.4711

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.