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9 February 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Sydney Airport (SYD)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in SYD:

SYDSWB

On 3 February 2022, Sydney Airport announced that Sydney Airport securityholders had approved by the requisite majorities the company scheme of arrangement and the trust scheme pursuant to which Sydney Aviation Alliance Pty Ltd will acquire all the securities in Sydney Airport ("Schemes") for cash consideration of \$8.75 per scheme security.

On 9 February 2022, Sydney Airport announced that the Supreme Court of New South Wales had approved the Schemes and that the Schemes are now legally effective. Securities in SYD are expected to be suspended from trading on the ASX from close of trading on 9 February 2022.

Pursuant to clause 12.1(a)(i) of the Terms of Issue, Westpac has determined to fix an Accelerated Completion Date for the above series of Westpac SFIs of 23 February 2022.

As a consequence of the above, the above series of Westpac SFIs will be suspended from trading from close of trading on 9 February 2022 until the close of trading on the Accelerated Completion Date of 23 February 2022 at which time they will be delisted.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.