

Investore Property Limited

Books Closed

Following the successful bookbuild for its bond offer, Investore Property Limited confirms today that the offer has closed and \$125,000,000 has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the 5 year senior secured fixed rate bonds has been set at 1.15% per annum and the interest rate will be announced later today with the final terms sheet.

For further details, investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

For further information please contact:

Arranger and Joint Lead Manager



0800 772 142

Joint Lead Managers



0800 269 476



FORSYTH BARR

0800 367 227



0800 005 678

Ends

For further information please contact:

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