

## News Release

For release: 31 January 2022

### **ANZ considers a new Capital Notes issue**

ANZ today announced it is considering the launch of a new ANZ Capital Notes offer in February 2022, which may include a limited reinvestment offer for only certain holders of ANZ Capital Notes 2 (**CN2**). For further information, please see below.

ANZ has appointed ANZ Securities, CBA, E&P Corporate Advisory, Morgan Stanley, Morgans, NAB, Ord Minnett, Shaw and Partners, UBS and Westpac to help consider the offer.

Launch of the offer remains subject to the receipt of various regulatory and Board approvals and prevailing economic conditions and there is no guarantee it will proceed.

#### **Restrictions on distribution**

With the implementation of the new Design and Distribution Obligations (**DDO**) legislation in October 2021, any future ANZ Capital Notes offer will be limited to wholesale investors and investors receiving personal advice.

As a result, future ANZ Capital Note offers are unlikely to include a securityholder offer under which existing ANZ securityholders on the relevant record date can apply to ANZ directly for those notes.

Existing ANZ securityholders (including CN2 holders) interested in participating in future ANZ Capital Notes offers should speak to a broker or financial adviser. However, not all brokers and financial advisers will have access to a new issue of ANZ Capital Notes.

The Australian Government's MoneySmart website contains details on choosing a financial adviser at [moneysmart.gov.au/financial-advice/choosing-a-financial-adviser](https://moneysmart.gov.au/financial-advice/choosing-a-financial-adviser).

Additionally, any future ANZ Capital Notes offer will be made under a prospectus and any person wishing to apply will need to do so via an application form in or accompanying that prospectus.

For media enquiries contact:

Nick Higginbottom  
Tel: +61 403 936 262

For shareholder enquiries contact:

Computershare  
Tel: 1800 11 33 99  
NZ: 0800 174 007  
International: +613 9415 4010

*Approved for distribution by ANZ's Continuous Disclosure Committee*