



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Template Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	New Zealand King Salmon Investments Limited
NZX ticker code	NZK
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZNZKE0003S0
Currency	NZD
Section 2: Capital change details	
Number issued	1,652,068 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	<ul style="list-style-type: none">• 276,843 ordinary shares at \$1.53 per share• 791,040 ordinary shares at \$1.72 per share• 263,790 ordinary shares at \$1.76 per share• 100,800 ordinary shares at \$1.36 per share• 219,595 ordinary shares at \$1.48 per share
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.1887% of the total number of fully paid ordinary shares prior to this issue.
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of 1,652,068 ordinary shares under the Senior Executive LTI Scheme for senior executives of New Zealand King Salmon Investment Limited and its subsidiaries.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury	140,637,703 ordinary shares

Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolutions dated 18 January 2022 pursuant to Listing Rule 4.6.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	On the terms set out in the New Zealand King Salmon Investments Limited Senior Executive LTI Scheme Rules 2020 to 2022.
Date of issue/acquisition/redemption	28 January 2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Ben Rodgers
Contact person for this announcement	Ben Rodgers
Contact phone number	027 527 5636
Contact email address	Ben.rodgers@kingsalmon.co.nz
Date of release through MAP	28 January 2022