



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Comvita Limited
NZX ticker code	CVT
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZCVTE000157
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	147,354 issued
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$3.44
Nature of the payment (for example, cash or other consideration)	Consideration as per rules of the Comvita Supplier Partnership Group Share Scheme #2
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.2103%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of shares from treasury stock to the Trustee of the Scheme in accordance with the rules of the Comvita Supplier Partnership Group Share Scheme #2 dated 20 June 2019
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	Ordinary shares 70,226,202 Treasury stock 158,759
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board Resolution Listing Rule 4.5.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The shares are to be held in Escrow by the Trustee and

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

	released to beekeeper members in accordance with the rules of the Scheme.
Date of issue/acquisition/redemption <sup>2</sup>	17/12/2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Nigel Greenwood
Contact person for this announcement	Nigel Greenwood
Contact phone number	027 238 9522
Contact email address	Investor.relations@comvita.com
Date of release through MAP	17/12/2021

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).