



## QUOTATION NOTICE: NZX DEBT MARKET

### Genesis Energy Limited (NS) GREEN BONDS (“GNE060”)

<b>Issuer:</b>	Genesis Energy Limited
<b>Ticker Code:</b>	GNE060
<b>ISIN:</b>	NZGNEDG006C0
<b>Details of Issue:</b>	NZ \$125,000,000 fixed-rate unsecured, unsubordinated 6-year green bonds.
<b>Opening Date:</b>	Tuesday, 1 March 2022
<b>Closing Date:</b>	12:00pm, Friday 4 March 2022
<b>Interest Rate:</b>	4.17% p.a.
<b>Maturity Date:</b>	Tuesday, 14 March 2028
<b>Interest Payment Dates:</b>	14 March and 14 September of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Wednesday, 14 September 2022
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	<p>The Record Date for Interest Payment Dates (other than the final Interest Payment Date) is 5.00pm on the tenth calendar day before the relevant Interest Payment Date or, if that day is not a Business Day, the immediately preceding Business Day.</p> <p>The record date for the Maturity Date and the final Interest Payment Date is 5.00pm on the fifth calendar day before the Maturity Date and final Interest Payment Date or, if that day is not a Business Day, the immediately preceding Business Day.</p>
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferrable Amount:</b>	\$1,000, provided that no transfer will be registered if the transfer would result in the transferor or transferee holding or continuing to hold Green Bonds with an aggregate Principal Amount of less than \$5,000.
<b>Face Value:</b>	\$1.00 per Security
<b>Supervisor Name:</b>	Trustees Executors Limited
<b>Joint Lead Managers:</b>	Craigs Investment Partners Limited
	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
<b>Trust Deed Dated:</b>	Master Trust Deed dated 25 November 2008 (as amended from time to time) and supplemented by a Supplemental Trust Deed dated 1 March 2022
<b>Issue Date:</b>	Monday, 14 March 2022
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt Market:**

Tuesday, 15 March 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson". The signature is fluid and cursive, with a long horizontal stroke at the end.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**04 03 2022**