



## Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 28, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ANZ	ORDINARY FULLY PAID	8,412,148	Cancellation pursuant to an on-market buy-back	24/02/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

11005357522

### 1.3 ASX issuer code

ANZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ANZ : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

8,412,148

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

24/2/2022

**Is the entity paying any consideration for the cessation?**

☒ Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 233,093,179.100000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

The securities were cancelled between 8/02/2022 to 24/02/2022. The number of debt securities in Part 3.1 is automatically generated by ASX's online system and does not reflect the actual number of securities. In addition (i) as at 25/02/2022 the number of unquoted options/rights (ANZAA) is 6,061,302 and (ii) the proposed number of ANZPJ securities to be issued on 24/03/2022 is 12.8m, with the discrepancy attributable to various timing requirements for lodgement of certain ASX forms.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANZ : ORDINARY FULLY PAID	2,803,649,178
ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
ANZHBC : 1.809% NOTES MAT 16-SEP-2031	50,000
ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000
ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC	50,000
ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC	11,250
ANZPE : CAP NOTE 6-BBSW+3.25% PERP NON-CUM RED T-03-22	16,100,000
ANZHAR : 3.75% SUB MAT 23-MAR-2027 MIN.CON.S. \$5HT NC	20,000
ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
ANZHBB : 0.669% NOTES MAT 5-MAY-2031	75,000
ANZPJ : CAP NOTE 3-BBSW+X.XX PERP NON-CUM RED T-03-29	10,000,000
ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
ANZHAS : 4.75% SUB MAT 13-MAY-2027 MIN.CON.S. \$5HT NC	10,000
ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC	75,000



**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ANZAA : OPTIONS/RIGHTS	6,077,722

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.