



## QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED (“ABB100”) NOTES

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<b>Company:</b>	ASB Bank Limited (“ABB”)
<b>Security Code:</b>	ABB100
<b>ISIN:</b>	NZABBDT044C9
<b>Details of Issue:</b>	NZ\$750,000,000 unsecured, unsubordinated fixed rate medium term notes.
<b>Opening Date:</b>	Monday, 13 June 2022
<b>Closing Date:</b>	Wednesday, 15 June 2022
<b>Maturity Date:</b>	Monday, 21 June 2027
<b>Interest Rate:</b>	5.524%
<b>Interest Payment Dates:</b>	21 June and 21 December of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Wednesday, 21 December 2022
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date.
<b>Minimum Application Amount:</b>	\$5,000
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	NZ\$1.00
<b>Lead Manager:</b>	Commonwealth Bank of Australia
<b>Trust Deed Dated:</b>	Issued pursuant to the deed poll dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the Terms Sheet dated 13 June 2022.
<b>Issue Date:</b>	Tuesday, 21 June 2022
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Wednesday, 22 June 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized flourish at the end.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**15 June 2022**