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24 May 2022

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over securities in BHP Group ("BHP")  
- merger of BHP's oil and gas portfolio with Woodside Petroleum Ltd**

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in BHP:

**BHPSWA  
BHPSWB**

On 20 May 2022 the Board of BHP Group ("BHP") announced that it had determined to pay to BHP shareholders an in specie dividend in the form of Woodside Petroleum Ltd ("Woodside") shares in connection with the merger of BHP's oil and gas portfolio with Woodside ("Merger").

Westpac requests a suspension from trading of the above Westpac SFIs until the opening of the market on 26 May 2022.

Prior to the re-commencement of trading, Westpac will advise the impact of the Merger on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary.