



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 29, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANZ	ORDINARY FULLY PAID	89,893,331	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/7/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

18-Jul-2022 19:20

Announcement Title

Update - Update - Proposed issue of securities - ANZ

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

ANZ proposes to issue approximately 96,961,190 new shares on 24 August 2022 under the retail component of the Entitlement Offer it announced on 18 July 2022 (subject to reconciliation of shareholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

ANZ : ORDINARY FULLY PAID

Issue date

1/8/2022

Issue details

Number of +securities to be quoted

89,893,331

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 18.90000000

Any other information the entity wishes to provide about the +securities to be quoted

New shares issued under the institutional component of the Entitlement Offer announced by ANZ on 18 July 2022.

Regarding Part 4: (i) at 28/07/22, the number of unquoted options/rights (ANZAA) is 6,309,613 with the discrepancy attributable to timing requirements for lodgement of certain ASX forms and (ii) the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANZ : ORDINARY FULLY PAID	2,892,711,132
ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
ANZHBC : 1.809% NOTES MAT 16-SEP-2031	50,000
ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000
ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC	50,000
ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC	11,250
ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
ANZHBB : 0.669% NOTES MAT 5-MAY-2031	75,000
ANZPJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29	13,100,000
ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC	75,000
ANZN : ORDINARY FULLY PAID DEFERRED	186,854,521
ANZR : RIGHTS-APPCLOSE 15AUG2022 US PROHIBITED	186,854,521



4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANZAA : OPTIONS/RIGHTS	6,745,101