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29 July 2022

MEDIA | NZX RELEASE
TOURISM HOLDINGS LIMITED (thl)

MERGER UPDATE

thl advises that it has agreed with Apollo Tourism & Leisure Ltd (**ATL**) to amend the Scheme Implementation Deed to extend the final date for satisfaction or waiver (if capable of waiver) of all conditions precedent to the scheme to 15 October 2022.

In connection with the conditions precedent relating to regulatory approvals, **thl** and ATL continue to work with the New Zealand Commerce Commission and Australian Competition and Consumer Commission on obtaining clearance subject to the previously described proposed divestments to Next Capital/Jucy Rentals, with a decision expected to be available by late August or early September.

As previously advised, ATL will seek the approval of the Supreme Court of Queensland to update its shareholders as soon as it is in a position to provide further information on the scheme and the revised indicative timetable. **thl** will release this information to the NZX in due course.

ENDS

Authorised by:

Cathy Quinn
Chair, Tourism Holdings Limited

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About **thl** (www.thlonline.com)

thl is a global tourism operator. We are listed on the NZX and are the largest provider of RVs for rent and sale in Australia and New Zealand, and the second largest in North America. In the USA, we own and operate the Road Bear RV Rentals & Sales brand and El Monte RV Rentals & Sales. In the UK, **thl** owns 49% of Just go Motorhomes. Within New Zealand, we operate Kiwi Experience and the Discover Waitomo group, which includes Waitomo Glowworm Caves, Ruakuri Cave, Aranui Cave and The Legendary Black Water Rafting Co. **thl** also owns and operates Action Manufacturing, New Zealand's largest motorhome and specialist vehicle manufacturer.