



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Date of this announcement

Monday August 01, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| ANZ | ORDINARY FULLY PAID | 22,624 | 26/07/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

ANZAA : OPTIONS/RIGHTS

TO (Existing Class)

ASX +Security code and description

ANZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

22,624

The first date the options were exercised or other +convertible securities were converted

26/7/2022

The last date the options were exercised or other +convertible securities were converted

26/7/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| GERARD FLORIAN | GERARD FLORIAN | 22,624 |

Date the +securities the subject of this notification were issued/transferred

26/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The exercised unquoted options/rights (ANZAA) have grant dates of between 22/11/2017 and 22/11/2018.



Regarding Part 4: (i) at 29/07/22, the number of unquoted options/rights (ANZAA) is 6,308,688 with the discrepancy attributable to timing requirements for lodgement of certain ASX forms and (ii) the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.

Issue details

Number of +securities

22,624





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ANZ : ORDINARY FULLY PAID | 2,892,711,132 |
| ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C | 13,250 |
| ANZHBC : 1.809% NOTES MAT 16-SEP-2031 | 50,000 |
| ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24 | 16,220,000 |
| ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC | 50,000 |
| ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25 | 9,310,782 |
| ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28 | 15,000,000 |
| ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC | 11,250 |
| ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C | 100,000 |
| ANZHBB : 0.669% NOTES MAT 5-MAY-2031 | 75,000 |
| ANZPJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29 | 13,100,000 |
| ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23 | 9,701,791 |
| ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC | 16,500 |
| ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC | 9,750 |
| ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC | 75,000 |
| ANZN : ORDINARY FULLY PAID DEFERRED | 186,854,521 |
| ANZR : RIGHTS-APPSCLOSE 15AUG2022 US PROHIBITED | 186,854,521 |



4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ANZAA : OPTIONS/RIGHTS | 6,722,477 |