

NZDX Announcement

For release: 7 July 2022

ANZ perpetual preference shares – offer closed and issue margin set

ANZ Bank New Zealand Limited (**ANZ**) has announced for its offer of perpetual preference shares (**PPS**) it has allocated NZ\$550 million.

The Issue Margin for the PPS has been set at 3.25% per annum.

The Distribution Rate that will apply for the first 6 years until the First Optional Redemption Date will be equal to the sum of the 6-year Swap Rate and the Issue Margin and will be announced later today via NZX.

The PPS are expected to be issued on 18 July 2022 and quoted on the NZX Debt Market on 19 July 2022.

Details of the offer and the PPS are contained in the Product Disclosure Statement (**PDS**), available on the online Disclose Register maintained by the Companies Office (www.disclose-register.companiesoffice.govt.nz/ offer number OFR13332).

For further information, please contact a Joint Lead Manager (details below) or your usual financial advice provider.

Joint Lead Managers



ANZ and Jarden have a strategic alliance.
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