



QUOTATION NOTICE: NZX DEBT MARKET ANZ BANK NEW ZEALAND LIMITED (“ANBHC”) PERPETUAL PREFERENCE SHARES

Company:	ANZ Bank New Zealand Limited (“ANB”)
Security Code:	ANBHC
ISIN:	NZANBDP001C9
Details of Issue:	NZ\$550 million of perpetual preference shares
Opening Date:	4 July 2022
Closing Date:	12:00pm, 7 July 2022
Rate Reset Date:	18 July 2028 and each quarterly Scheduled Distribution Payment Date after that date
Distribution Rate:	6.95% per annum until 18 July 2028. After this date, the distribution rate will be a floating rate.
Distribution Payment Dates:	18 January, 18 April, 18 July, and 18 October in each year and, if the PPS are redeemed, the date on which the PPS are redeemed
Date of First Distribution Payment:	18 October 2022
First Distribution Paid To:	Holder on Record Date
Record Date:	Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date.
Early Call Dates:	18 July 2028 and each quarterly Scheduled Distribution Payment Date after that date, or at any time following the occurrence of a Tax Event or Regulatory Event
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	No transfer of any part of a Holder's holding may be effected if such transfer would result in the transferor or the transferee holding or continuing to hold a Non-marketable Parcel of PPS. Non-marketable Parcel of PPS means a parcel of PPS registered in the same name or same joint names, the aggregate Face Value of which is less than NZ\$5,000 or is not a multiple of NZ\$1,000.
Face Value:	NZ\$1.00



Lead Manager: ANZ Bank New Zealand Limited, Craigs Investment Partners Limited, Forsyth Barr Limited, Hobson Wealth Partners Limited and Jarden Securities Limited.

Issue Date: 18 July 2022

Registrar: Computershare Investor Services (RMLT)

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: 19 July 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson
Chief Executive Officer
NZX Limited**

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