



QUOTATION NOTICE: NZX DEBT MARKET ANZ BANK NEW ZEALAND LIMITED (“ANBHC”) PERPETUAL PREFERENCE SHARES

| | |
|--|---|
| Company: | ANZ Bank New Zealand Limited (“ANB”) |
| Security Code: | ANBHC |
| ISIN: | NZANBDP001C9 |
| Details of Issue: | NZ\$550 million of perpetual preference shares |
| Opening Date: | 4 July 2022 |
| Closing Date: | 12:00pm, 7 July 2022 |
| Rate Reset Date: | 18 July 2028 and each quarterly Scheduled Distribution Payment Date after that date |
| Distribution Rate: | 6.95% per annum until 18 July 2028. After this date, the distribution rate will be a floating rate. |
| Distribution Payment Dates: | 18 January, 18 April, 18 July, and 18 October in each year and, if the PPS are redeemed, the date on which the PPS are redeemed |
| Date of First Distribution Payment: | 18 October 2022 |
| First Distribution Paid To: | Holder on Record Date |
| Record Date: | Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date. |
| Early Call Dates: | 18 July 2028 and each quarterly Scheduled Distribution Payment Date after that date, or at any time following the occurrence of a Tax Event or Regulatory Event |
| Minimum Application Amount: | NZ\$5,000 |
| Minimum Holding: | NZ\$5,000 |
| Minimum Transferable Amount: | No transfer of any part of a Holder's holding may be effected if such transfer would result in the transferor or the transferee holding or continuing to hold a Non-marketable Parcel of PPS. Non-marketable Parcel of PPS means a parcel of PPS registered in the same name or same joint names, the aggregate Face Value of which is less than NZ\$5,000 or is not a multiple of NZ\$1,000. |
| Face Value: | NZ\$1.00 |



Lead Manager: ANZ Bank New Zealand Limited, Craigs Investment Partners Limited, Forsyth Barr Limited, Hobson Wealth Partners Limited and Jarden Securities Limited.

Issue Date: 18 July 2022

Registrar: Computershare Investor Services (RMLT)

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: 19 July 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

08 07 2022