



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Section 1: Issuer information	
Name of issuer	ANZ Bank New Zealand Limited (ANZ)
NZX ticker code	ANBHC
Class of financial product	Perpetual preference shares
ISIN (If unknown, check on NZX website)	NZANBDP001C9
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	550,000,000
Nominal value (if any)	\$550,000,000
Issue/acquisition/redemption price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	<p><u>Reason for issue:</u> The perpetual preference shares will raise Additional Tier 1 Capital to help ANZ meet its regulatory capital requirements and manage its capital position.</p> <p><u>Specific authority for issue:</u> Board resolution dated 20 June 2022.</p>
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	550,000,000 Nil Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 20 June 2022

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Terms of the perpetual preference shares and the Product Disclosure Statement dated 23 June 2022.
Date of issue/acquisition/redemption <sup>2</sup>	18/07/2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Penny Dell Treasurer, ANZ
Contact person for this announcement	Penny Dell Treasurer, ANZ
Contact phone number	+64 4 439 2474
Contact email address	nztreasurer@anz.com
Date of release through MAP	19/07/2022

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).