



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Summerset Group Holdings Limited
NZX ticker code	SUM
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZSUME0001S0
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	167,188 Ordinary Shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$10.1552 (being the volume weighted average price of Shares on the NZX Main Board over the 5 trading days ending on 15 July 2022)
Nature of the payment (for example, cash or other consideration)	Pursuant to the terms of the Employee Share Purchase Scheme, the issue price will be funded by Summerset Group Holdings Limited
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.0723455%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of Shares pursuant to Summerset's Employee Share Purchase Scheme; Director's resolution dated 1 July 2022
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	231,263,806
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 1 July 2022; permitted under Listing Rule 4.6.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of 167,188 Ordinary Shares pursuant to the terms of Summerset's Employee Share Purchase Scheme
Date of issue/acquisition/redemption <sup>2</sup>	18/07/2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Robyn Heyman
Contact person for this announcement	Robyn Heyman
Contact phone number	+64 27 506 5562
Contact email address	robyn.heyman@summerset.co.nz
Date of release through MAP	18/07/2022

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).