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30 September 2022

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
CLEANSING NOTICE FOR SHARE ALLOTMENT**

New Talisman Gold Mines Limited (the *Company*) has allotted 8,766,667 additional fully paid ordinary shares as loyalty shares to those that participated in the Sept 2021 placement and continued to hold those shares 12 months later (*Loyalty Shares*). The Company advises for the purposes of section 708 of the Corporations Act 2001 (*Act*) that:

- (a) the Company issued the Loyalty Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as it applies to the Company;
- (c) as at the date of this notice the Company has complied with section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice there is no excluded information of the type referred to in subsection 708A(7) and 708A(8) of the Act.
- (e) The allotment is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Jane Bell', is positioned above the printed name.

Jane Bell
Company Secretary
New Talisman Gold Mines Limited