



Friday, 30 September 2022

Contact sets interest rate for its Green Bond offer

Contact Energy Limited (**Contact**) has today announced that it has set the interest rate for its offer of 5.5-year fixed rate, unsecured, unsubordinated green bonds (**Green Bonds**).

The interest rate for the Green Bonds has been set at 5.82% per annum. This reflects an issue margin of 1.30% per annum plus the Base Rate of 4.52% per annum.

The Green Bonds will be issued on Tuesday, 11 October 2022 and will mature on Tuesday, 11 April 2028.

The Green Bonds will be quoted on the NZX Debt Market under the ticker code CEN070 on Wednesday, 12 October 2022.

A copy of the final terms sheet has been provided to NZX with this announcement.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

ANZ Bank New Zealand

0800 269 476

Bank of New Zealand

0800 284 017

Craigs Investment Partners Limited

0800 226 263

Forsyth Barr Limited

0800 367 227

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