



## Announcement Summary

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**Entity name**

OCEANIA HEALTHCARE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 28, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCA	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,174,602	27/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OCEANIA HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

617539367

### 1.3 ASX issuer code

OCA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/9/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

No security currently exists

**FROM (Existing Class)****+Security description**

N/A

**TO (Existing Class)****ASX +security code and description**

OCA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,174,602

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Details of Oceania's employee share scheme are set out in Oceania Healthcare Limited's Annual Report: <https://images.oceaniahealthcare.co.nz/wp-content/uploads/2022/06/02114537/2022-Annual-Report-Final.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Brent Pattison	OCA Employees Trustee Limited	858
Kathryn Waugh	OCA Employees Trustee Limited	858
Anna Thorburn	OCA Employees Trustee Limited	858
Dr Frances Hughes	OCA Employees Trustee Limited	858



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Andrew Buckingham	OCA Employees Trustee Limited	858
Anita Hawthorne	OCA Employees Trustee Limited	858

**Issue date**

27/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,174,602

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 0.93220000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	718,367,194

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCAAA : SHARE RIGHTS	1,773,861