

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **Senior Trust Retirement Village Listed Fund**

Name of officer authorised to make this notice: **Scott Lester** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **0800 609 600** Contact fax number: Date: **11 09 2018**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Units** ISIN: **NZSRFE0001S0**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.01170** Source of Payment: **Retained earnings - the amount paid to each unitholder issued units during the period to 30 September 2018 will be calculated on a pro rata basis in accordance with the Trust Deed for the Fund**

Excluded income per security (only applicable to listed PIEs): **\$0.0000**

Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.002065**

Total monies: **\$0.01170** Date Payable:

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: **\$0.000000** Imputation Credits (Give details): **\$0.004550**

Foreign Withholding Tax: **\$0.002065** FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **28 September 2018** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **12 October 2018**

Notice Date Entitlement letters, call notices, conversion notices mailed: **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
Ex Date: Security Code:
Commence Quoting Rights: Security Code:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm: