

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer: Senior Trust Retirement Village Listed Fund

Name of officer authorised to make this notice: Scott Lester Authority for event, e.g. Directors' resolution: Directors Resolution

Contact phone number: 0800 609 600 Contact fax number: Date: 11 09 2018

Nature of event: Tick as appropriate
Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☐ Rights Issue Renounceable ☐
Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☒ If ticked, state whether: Interim ☒ Full Year ☐ Special ☐ DRP Applies ☐

EXISTING securities affected by this: If more than one security is affected by the event, use a separate form.
Description of the class of securities: Units ISIN: NZSRFE0001S0
If unknown, contact NZX

Details of securities issued pursuant to this event: If more than one class of security is to be issued, use a separate form for each class.
Description of the class of securities: ISIN: If unknown, contact NZX
Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 ☐ for ☐
Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable Tick if pari passu ☐ OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event: Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.
In dollars and cents
Amount per security (does not include any excluded income): \$0.01170 Source of Payment: Retained earnings - the amount paid to each unitholder issued units during the period to 30 September 2018 will be calculated on a pro rata basis in accordance with the Trust Deed for the Fund
Excluded income per security (only applicable to listed PIEs): \$0.0000
Currency: NZD Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents: \$0.002065
Total monies: \$0.01170 Date Payable:

Taxation: Amount per Security in Dollars and cents to six decimal places
In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: \$0.000000 Imputation Credits (Give details): \$0.004550
Foreign Withholding Tax: \$0.002065 FDP Credits (Give details):

Timing: (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm: 28 September 2018 Application Date: 12 October 2018
For calculation of entitlements - Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

Notice Date: Entitlement letters, call notices, conversion notices mailed Allotment Date: For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
Ex Date: Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm: Security Code: Security Code: